

**NOTICE OF EXTENSION, CORRECTION, AND RATIFICATION
OF OIL AND GAS LEASE**

STATE OF TEXAS §
 §
COUNTY OF TARRANT §

WHEREAS, heretofore, on June 28, 2005, Sztamentits Family LP, as Lessor, whose address is 921 Henderson Street, Fort Worth, Texas 76107, granted to Finley Resources, Inc., as Lessee, an oil and gas lease (the "Lease").

WHEREAS, the Lease is recorded at document no. D205186892 of the Official Public Records of Tarrant County, Texas. This Lease is now owned by Finley Resources Inc., whose address is P.O. Box 2200, Fort Worth, Texas 76113.

WHEREAS, the primary term stated in the Lease is for 3 (three) years from June 28, 2005. section fourteen (14) of the Lease grants the original lessee and its successors or assigns the right to extend the Primary Term for an additional period of Two (2) year, by the payment of specified sums to the Lessor in that Lease. On May 27, 2008, the amount provided for in the Lease was tendered to the Lessor for the purposes of extending the primary term of the Lease until June 28, 2010. This Notice is placed of record for purposes of evidencing that the primary term of the Lease has been extended to June 28, 2010.

WHEREAS, Lessor and Lessee recognize that the Lease is in full force and effect; and it is the desire of both Grantor and Grantee to correct said Lease in the manner provided hereinbelow.

NOW, THEREFORE, in consideration of the premises and other valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Lessor and Lessee agree to clarify the spelling of the Lessors name by amending the first (1st) line of the first (1st) paragraph by removing the words "Sztamentits Family L.P." and adding the words "Sztamenits Family Limited Partnership" so that the first (1st) line now reads:

"THIS AGREEMENT made this 28th day, June, 2005 Between Sztamenits Family Limited Partnership"

ADDITIONALLY, Lessor and Lessee agree to clarify that the Lease covers 31.244 gross mineral acres by amending the thirteenth (13th) line of section one (1) by removing the handwritten word "31.244" and adding the word "31.244" so that the thirteenth line now reads:

"determining the amount of any rentals and shut-in royalties hereunder, said land shall be deemed to comprise 31.244"

ADDITIONALLY, Lessor and Lessee agree to amend the second (2nd) line of Exhibit A by removing the words "Sztamentits Family L.P." and adding the words "Sztamenits Family Limited Partnership" so that the second (2nd) line now reads:

"between Sztamenits Family Limited Partnership as Lessor and Finley Resources, Inc., as Lessee."

ADDITIONALLY, Lessor and Lessee agree to amend the sixteenth (16th) line of Exhibit A by removing the words "***Additional .74 acres in the J. Blackwell survey A-148 Lot 2N1**" and adding the words "Being a 0.74 acre tract of land as situated in the J. BLACKWELL SURVEY, Abstract No. 148, Tarrant County, Texas, and being that certain tract of land as deeded to Oakland Hills Joint Venture, as recorded in Volume 7012, Page 2118, Deed Records, Tarrant County, Texas." so that the sixteenth (16th) line now reads:

"Being a 0.74 acre tract of land as situated in the J. BLACKWELL SURVEY, Abstract No. 148, Tarrant County, Texas, and being that certain tract of land as deeded to Oakland Hills Joint Venture, as recorded in Volume 7012, Page 2118, Deed Records, Tarrant County, Texas."

The provisions hereof shall extend to and be binding upon the heirs, successors, legal representatives and assigns of the parties executing the amendment.

Lessor and Lessee hereby adopt, ratify and confirm said Lease as the same is hereby amended, and Lessor hereby grants, leases, and lets all of the acreage above-described and referred to unto Lessee subject to and under the terms and provisions of said Lease; and such Lease is expressly affirmed, ratified and declared to be effective and binding for all purposes as of the date hereof.

EXECUTED the 26th day of June, 2008

LESSOR

SZTAMENITS FAMILY LIMITED PARTNERSHIP

By: GABOR SZTAMENITS

Its:

LESSEE:

FINLEY RESOURCES INC.

By: CLINTON KOERTH

Its: VICE PRESIDENT

STATE OF TEXAS

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COUNTY OF TARRANT

Before me, the undersigned authority, on this 26 day of JUNE, 2008, personally appeared GABOR SZTAMENITS, as the General Partner of the Sztamenits Family Limited Partnership, and acknowledged to me that he executed the same as his free and voluntary act and deed for the purpose and consideration therein expressed.

Given under my hand and seal of office this 26 day of JUNE, 2008.

My commission expires:

12-7-2010

Notary Public:

A S Hardin

STATE OF TEXAS

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COUNTY OF TARRANT

Before me, the undersigned authority, on this 26th day of June, 2008, personally appeared Clinton Koerth, as the Vice President of Finley Resources, Inc., and acknowledged to me that he executed the same as his free and voluntary act and deed for the purpose and consideration therein expressed.

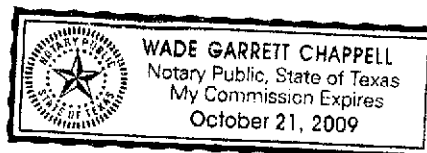
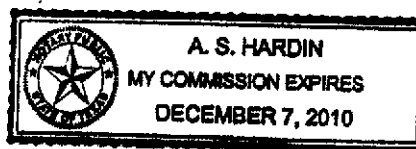
Given under my hand and seal of office this 26th day of June, 2008.

My commission expires:

10/21/2009

Notary Public:

Wade G. Chappell



Please Remit to:
Finley Resources Inc.
c/o Wade G. Chappell
PO Box 2200
Fort Worth, TX 76113



FINLEY RESOURCES INC
C/O WADE G CHAPPELL
P O BOX 2200
FT WORTH TX 76113
Submitter: WADE CHAPPELL

SUZANNE HENDERSON
TARRANT COUNTY CLERK
TARRANT COUNTY COURTHOUSE
100 WEST WEATHERFORD
FORT WORTH, TX 76196-0401

DO NOT DESTROY
WARNING - THIS IS PART OF THE OFFICIAL RECORD.

Filed For Registration: 06/30/2008 04:02 PM
Instrument #: D208252123
OPR 3 PGS \$20.00

By: _____



D208252123

ANY PROVISION WHICH RESTRICTS THE SALE, RENTAL OR USE
OF THE DESCRIBED REAL PROPERTY BECAUSE OF COLOR OR
RACE IS INVALID AND UNENFORCEABLE UNDER FEDERAL LAW.

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